



## INVESTING THROUGH A GIFT OF STOCK

Please complete this form, indicating the purpose of your gift. A copy should be provided to your brokerage and a copy should be sent to the Office of Development at One University Ave. Bourbonnais, IL 60914 or [development@olivet.edu](mailto:development@olivet.edu).

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Stock Name: \_\_\_\_\_ Ticker Symbol: \_\_\_\_\_

Delivering Broker: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

**Designation Information:**  Where Needed Most  
 Restricted to \_\_\_\_\_

*“I/We intend to give the above referenced stock to Olivet Nazarene University as a charitable contribution.”*

Donor Signature(s): \_\_\_\_\_

**Stock Transfer Information for FEG: Charles Schwab & Co., Inc (Select your desired account)**

**DTC #:** 0164

**Account Name and Account #:**  Olivet Nazarene University: 2104-7575

**Account Number and Account #:**  Olivet Nazarene University Foundation: 7440-2553

**For income tax purposes:**

ONU Federal Tax ID Number: 36-2191252

ONU Foundation Federal Tax ID Number: 23-7063419

**Questions?**

Contact Walter “Woody” Webb  
Director of Planned & Estate Giving  
815-939-5228 or [wwebb@olivet.edu](mailto:wwebb@olivet.edu)