



INVESTING THROUGH A GIFT OF STOCK

Please complete this form, indicating the purpose of your gift. A copy should be provided to your brokerage and a copy should be sent to the Office of Development at One University Ave. Bourbonnais, IL 60914 or development@olivet.edu.

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____ Phone: _____

Email: _____

Stock Name: _____ Ticker Symbol: _____

Delivering Broker: _____ Number of Shares: _____

Designation Information: Where Needed Most

Restricted to _____

“I/We intend to give the above referenced stock to Olivet Nazarene University as a charitable contribution.”

Donor Signature(s): _____

Stock Transfer Information for FEG: Charles Schwab & Co., Inc (Select your desired account)

DTC #: 0164

Account Name and Account #: Olivet Nazarene University: 2104-7575

Account Number and Account #: Olivet Nazarene University Foundation: 7440-2553

For income tax purposes:

ONU Federal Tax ID Number: 36-2191252

ONU Foundation Federal Tax ID Number: 23-7063419

Questions?

Contact Walter “Woody” Webb
Director of Planned & Estate Giving
815-939-5228 or wwebb@olivet.edu